

This document formulates the basic notation and constraints for the Shift Scheduling Game.

## 1 Inputs: Sets and other Parameters

### 1.1 Sets

$R$	set of residents
$I \subseteq R$	set of interns
$S$	set of shifts $\{1,2,\dots,7\}$
$N \subseteq S$	set of night shifts
$D$	set of days
$D_r \subseteq D \forall r \in R$	set of days that intern $r$ cannot work
$L_{sd} \subseteq (S \times D)$	the set of shifts incompatible with $(s, d)$

### 1.2 Parameters

$ut = 16$	upper bound for number of total shifts
$lt = 12$	lower bound for number of total shifts
$un = 5$	upper bound for number of night shifts
$ln = 2$	lower bound for number of night shifts

## 2 Decision Variables

$x_{rsd}$	do we assign resident $r$ to shift $s$ on day $d$ ?
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## 3 Objective Function

This simplified version of the shift scheduling problem does not have an objective function as the goal is simply to create a *feasible* schedule rather than one that is optimal based on certain metrics.

## 4 Variable Restrictions

$$x_{rsd} \in \{0,1\} \quad \forall r \in R, s \in S, d \in D$$

## 5 Constraints

### 1. Every shift needs a resident

For every shift  $s$  on every day  $d$ , exactly one resident  $r$  must be assigned to work.

$$\sum_{r \in R} x_{rsd} = 1, \quad \forall s \in S, d \in D \tag{1}$$

### 2. Every resident needs between 12 and 16 shifts

For every resident  $r$ , we must assign between 12 and 16 shifts across all shifts  $s$  over all days  $d$ .

$$\sum_{s \in S, d \in D} x_{rsd} \geq lt \quad \forall r \in R \quad (2)$$

$$\sum_{s \in S, d \in D} x_{rsd} \leq ut \quad \forall r \in R \quad (3)$$

### 3. Every resident needs between 2 and 5 night shifts

For every resident  $r$ , we must assign between 2 and 5 shifts across all **night** shifts  $s$  in  $N$  over all days  $d$ .

$$\sum_{s \in N, d \in D} x_{rsd} \geq ln, \quad \forall r \in R \quad (4)$$

$$\sum_{s \in N, d \in D} x_{rsd} \leq un, \quad \forall r \in R \quad (5)$$

### 4. Every resident needs adequate rest between shifts

For every resident  $r$ , day  $d$ , and shift  $s$  the sum of  $x_{rsd}$  and its set of incompatible shifts in  $(s', d')$  must be equal to at most 1.

$$x_{rsd} + \sum_{(s', d') \in L_{sd}} x_{rs'd'} \leq 1 \quad \forall r \in R, s \in S, d \in D \quad (6)$$

### 5. Interns cannot work the first or last shift of the day

Interns  $r$  in  $I$  cannot work the first (shift 1) or the last shift (shift 7)  $s$  of the day  $d$ .

$$\sum_{s \in \{1\}} \sum_{d \in D} x_{rsd} = 0 \quad \forall r \in I \quad (7)$$

$$\sum_{s \in \{7\}} \sum_{d \in D} x_{rsd} = 0 \quad \forall r \in I \quad (8)$$

### 6. Each resident has a specific day of week he or she cannot work

Resident  $r$  has a specific day of week that he or she cannot work.  $D_r$  is the set of corresponding days.

$$x_{rsd} = 0 \quad \forall r \in R, s \in S, d \in D_r \quad (9)$$